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11 JULY 2011

THE MANAGER

COMPANY ANNOUNCEMENTS

AUSTRALIAN STOCK EXCHANGE

LEVEL 4, 20 BRIDGE STREET

SYDNEY NSW 2000

BioProspect Limited - General Meeting Results

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General meeting of BioProspect Limited held on Friday 8 July 2011 were passed on a show of hands:

- Resolution 1 – Ratification of Issue of Placement Shares
- Resolution 2 – Approval of Issue of Placement Shares
- Resolution 3 – Approval of Issue of Free Attaching Placement Options
- Resolution 4 – Approval of Issue of Options to Underwriter
- Resolution 5A – Approval of Issue of Options to SEK Investments
- Resolution 5B – Approval of Issue of Options to Pitt Street Absolute Return Fund
- Resolution 6 – Approval of Issue of Shares and Options to Mr Langdon
- Resolution 7 – Approval of Issue of Shares and Options to Mr Pellegrino
- Resolution 8 – Approval of Issue of Shares and Options to Dr Quinlan
- Resolution 9 – Approval of Issue of Shares and Options to Mr Khouri
- Resolution 10 – Approval of Executive Incentive Share and Option Plan (EISOP)
- Resolution 11 – Approval of EISOP Shares and Options to Mr Langdon
- Resolution 12 – Approval of EISOP Shares and Options to Mr Pellegrino
- Resolution 13 – Approval of EISOP Shares and Options to Dr Quinlan
- Resolution 14 – Approval of EISOP Shares and Options to Mr Khouri
- Resolution 15 – Approval of Issue of Shares and Options to Executive Employees
- Resolution 16 – Approval of Change in Nature of Activities
- Resolution 17 – Approval of Issue of Shares to Shareholders of Frontier Gasfields
- Resolution 18 – Approval of Issue of Shares and Options to Novus Capital
- Resolution 19 – Approval of Issue of Shares and Options via future placement
- Resolution 20 – Approval of Issue of Shares to consultants and advisors
- Resolution 21 – Approval of issue of Options to Obelisk SAL

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

BIOPROSPECT LIMITED

GENERAL MEETING – 8 July 2011

Disclosure of Proxy Votes

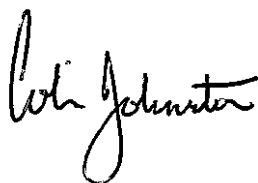
In accordance with section 251AA of the Corporations Act 2001, the following information is provided to the Australian Securities Exchange limited in relation to resolutions passed by members of BioProspect Limited at its general meeting held on 8 July 2011.

RESOLUTION NUMBER	1	2	3	4	5A
Decided by a show of hands (S) or poll (P)	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	348,693,302	348,693,302	348,354,968	348,354,968	348,354,968
• The proxy is to vote for the resolution	101,995,416	101,995,416	101,407,082	100,953,469	101,045,135
• The proxy is to vote against the resolution	11,198,002	11,228,002	11,478,002	11,931,615	11,839,949
• The proxy is to abstain on the resolution	31,000	1,000	1,000	1,000	1,000
• The proxy may vote at the proxy's discretion	235,468,884	235,468,884	235,468,884	235,468,884	235,468,884
Total votes cast on a poll in favour of the resolution	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll against the resolution	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll abstaining on the resolution	n/a	n/a	n/a	n/a	n/a
Total votes exercisable by proxies which were not cast	n/a	n/a	n/a	n/a	n/a

RESOLUTION NUMBER	5B	6	7	8	9
Decided by a show of hands (S) or poll (P)	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	288,736,376	348,354,968	348,354,968	346,479,968	348,354,968
• The proxy is to vote for the resolution	41,426,543	100,243,748	101,243,748	98,356,801	100,231,801
• The proxy is to vote against the resolution	11,839,949	12,641,336	12,641,336	12,653,283	12,653,283
• The proxy is to abstain on the resolution	1,000	1,000	1,000	1,000	1,000
• The proxy may vote at the proxy's discretion	235,468,884	235,468,884	235,468,884	235,468,884	235,468,884
Total votes cast on a poll in favour of the resolution	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll against the resolution	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll abstaining on the resolution	n/a	n/a	n/a	n/a	n/a
Total votes exercisable by proxies which were not cast	n/a	n/a	n/a	n/a	n/a

RESOLUTION NUMBER	10	11	12	13	14	15
Decided by a show of hands (S) or poll (P)	S	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	348,354,968	348,354,968	348,354,968	348,354,968	348,354,968	348,354,968
• The proxy is to vote for the resolution	100,581,801	100,331,801	100,331,801	100,331,801	100,331,801	101,021,410
• The proxy is to vote against the resolution	12,303,283	12,553,283	12,553,283	12,553,283	12,553,283	11,705,340
• The proxy is to abstain on the resolution	1,000	1,000	1,000	1,000	1,000	159,334
• The proxy may vote at the proxy's discretion	235,468,884	235,468,884	235,468,884	235,468,884	235,468,884	235,468,884
Total votes cast on a poll in favour of the resolution	n/a	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll against the resolution	n/a	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll abstaining on the resolution	n/a	n/a	n/a	n/a	n/a	n/a
Total votes exercisable by proxies which were not cast	n/a	n/a	n/a	n/a	n/a	n/a

RESOLUTION NUMBER	16	17	18	19	20	21
Decided by a show of hands (S) or poll (P)	S	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	348,354,968	348,354,968	348,354,968	348,354,968	348,354,968	174,083,442
• The proxy is to vote for the resolution	100,354,748	100,324,748	99,624,748	100,312,801	101,453,469	101,407,082
• The proxy is to vote against the resolution	12,372,002	12,560,336	13,260,336	12,572,283	11,431,615	11,478,002
• The proxy is to abstain on the resolution	159,334	1,000	1,000	1,000	1,000	1,000
• The proxy may vote at the proxy's discretion	235,468,884	235,468,884	235,468,884	235,468,884	235,468,884	61,197,358
Total votes cast on a poll in favour of the resolution	n/a	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll against the resolution	n/a	n/a	n/a	n/a	n/a	n/a
Total votes cast on a poll abstaining on the resolution	n/a	n/a	n/a	n/a	n/a	n/a
Total votes exercisable by proxies which were not cast	n/a	n/a	n/a	n/a	n/a	n/a



Colin Johnston

Company Secretary