



Suite 17, Level 9  
320 Adelaide Street  
Brisbane, Queensland, 4000  
Telephone +617 3229 5755  
Fax +617 3229 4655  
Website [www.bioprospect.com](http://www.bioprospect.com)  
Email: [info@bioprospect.com](mailto:info@bioprospect.com)  
ACN 008 130 336  
ABN 58 008 130 336

4 January 2006

Manager of Company Announcements  
Australian Stock Exchange Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**By E-Lodgement**

**DESPATCH OF RIGHTS ISSUE PROSPECTUS**

The Company confirms that its Prospectus dated 20 December 2005 is being despatched to Shareholders today.

Yours sincerely

A handwritten signature in black ink that reads "Colin Johnston". The signature is written in a cursive style with a large initial 'C'.

**Colin Johnston**  
Company Secretary