



ABN 58 008 130 336  
Suite 6, Level 3  
320 Adelaide Street  
Brisbane QLD 4000  
Ph 07 3229 5755  
Fax 07 3229 4655

4 May 2010

**The Manager  
Company Announcements  
Australian Stock Exchange  
Level 4, 20 Bridge Street  
Sydney, NSW 2000**

### **BioProspect Share Purchase Plan 2010 – Invitation to Participate**

As a follow up to the Company's (ASX: BPO) announcement on Friday 30 April 2010 in relation to the 2010 Share Purchase Plan (2010 SPP), the Company wishes to clarify that in order for shareholders to participate in the 2010 APP, they MUST be on the Company's share registry by 7.00pm (AEST) on Friday 7 May 2010.

It is also expected that the 2010 SPP offer and application forms will be sent by the Company's share registry, Computershare Investor Services Pty Limited on or around 12 May 2010 to all registered holders as of 7 May 2010.

Yours sincerely,

**Colin Johnston  
Company Secretary**